

Reveal the Skeletons in Your Closet Invite Customers to the Workshop Table as Equals Amy Tufano and Amy London

> Results Washington October 2019 Lean Transformation Conference

### Today's Objectives

1. Describe how Virginia Mason adapted and applied experience-based design to their lean culture

2. Share our evolution of co-design

3. Identify methods that help shift from "designing for" to "designing with" patients and families

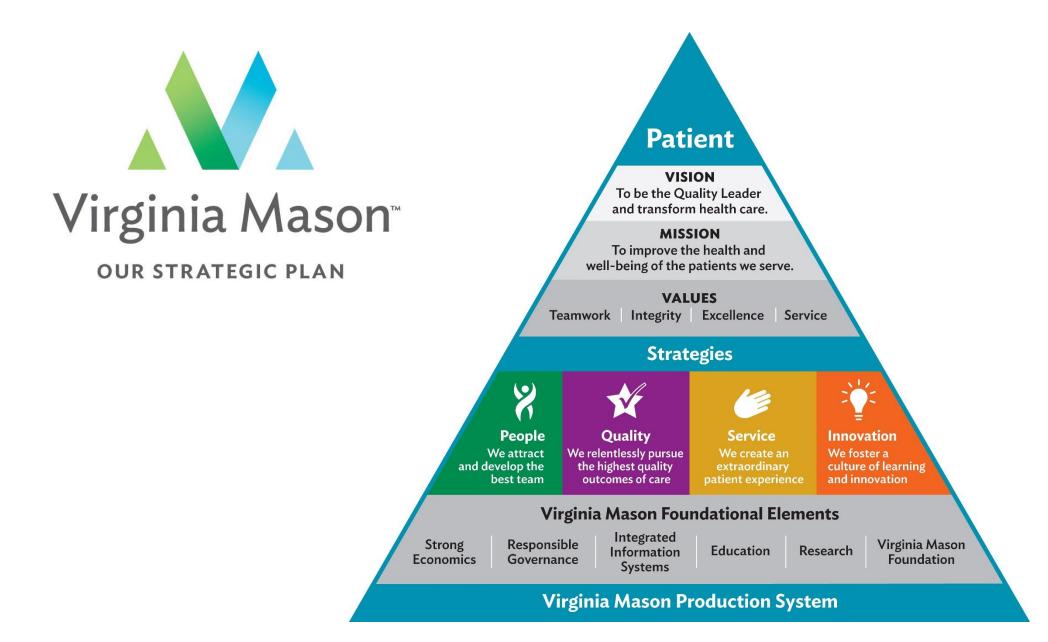
4. Share challenges and successes, tips and lessons

5. Build a plan for getting started at your organization

# Virginia Mason

- Integrated health care system
- 501(c)3 not-for-profit
- 336-bed hospital
- Nine locations
- Graduate Medical Education
- Research Institute
- Foundation
- Virginia Mason Institute

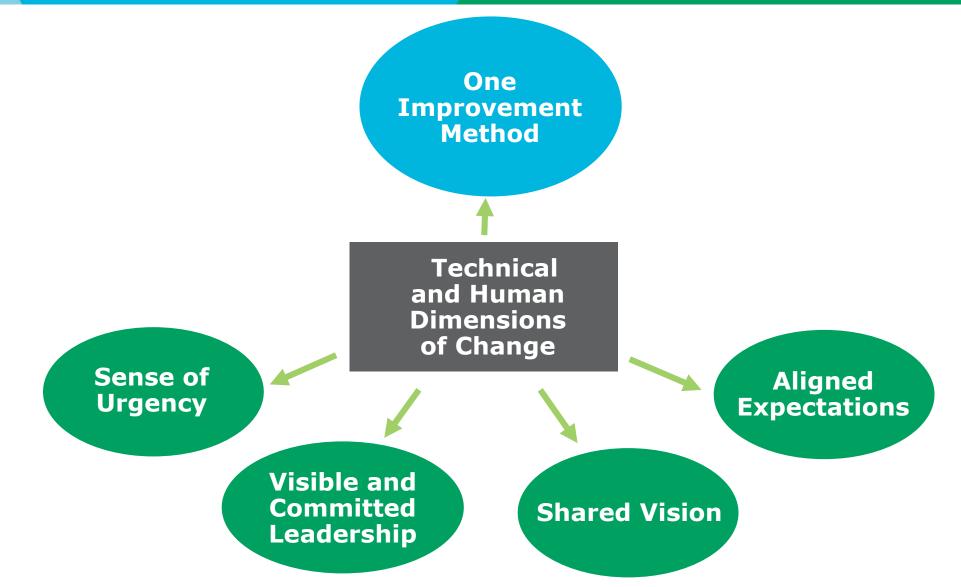




### The Challenge of Health Care

- Impact on individuals.....100% defect
- Cost of poor quality......Billions of dollars
- Cost of health care ......Unaffordable
- Access......Millions
- Morale of workers......Unreliable systems

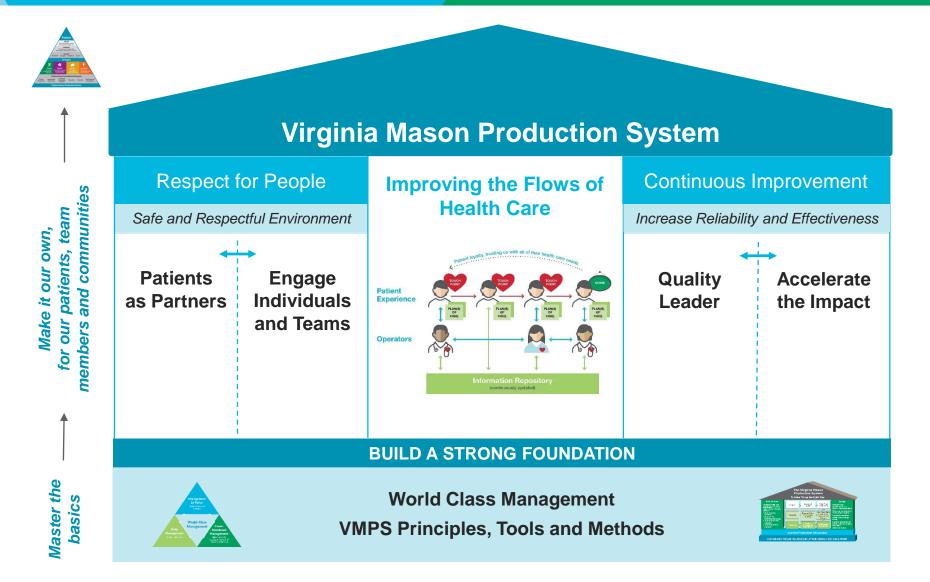
### **Requirements for Transformation**



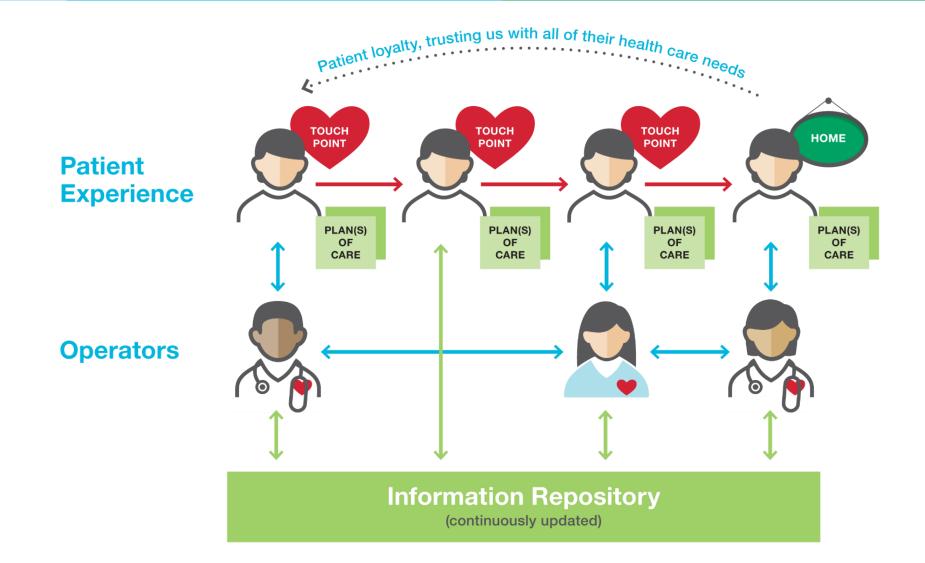
# The Beryl Institute's Definition

The sum of all **interactions**, shaped by an organization's **Culture**, that influence patient **perceptions** across the **Continuum** of care.

### Virginia Mason Production System House

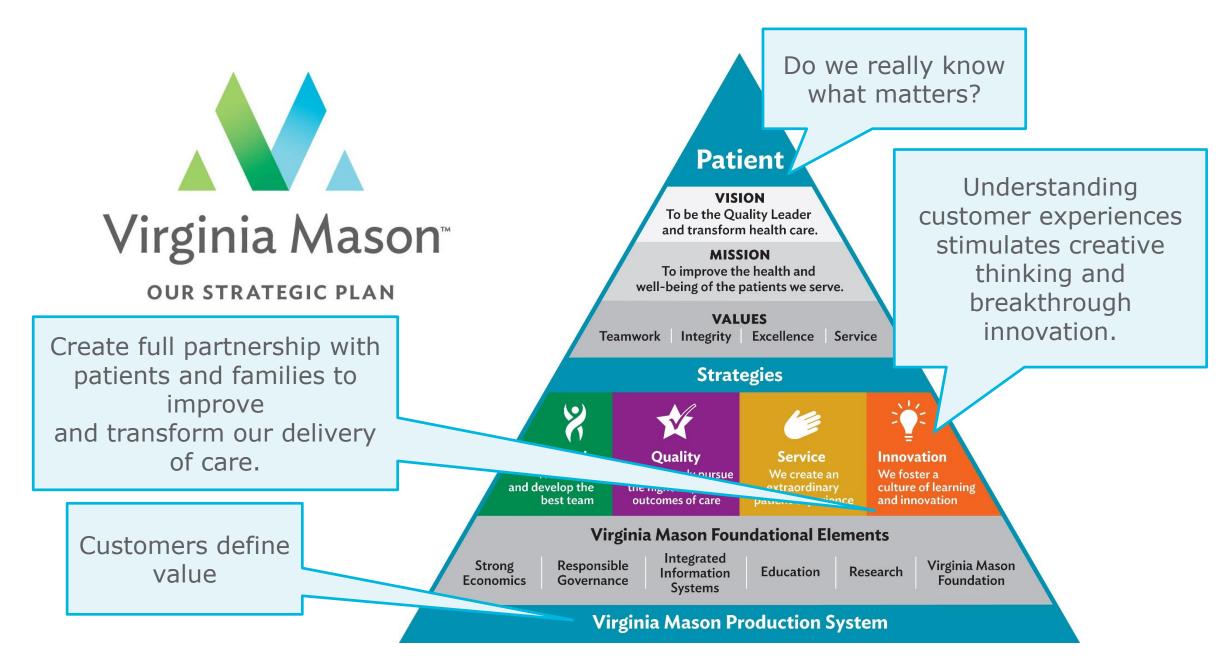


### Flows of Health Care

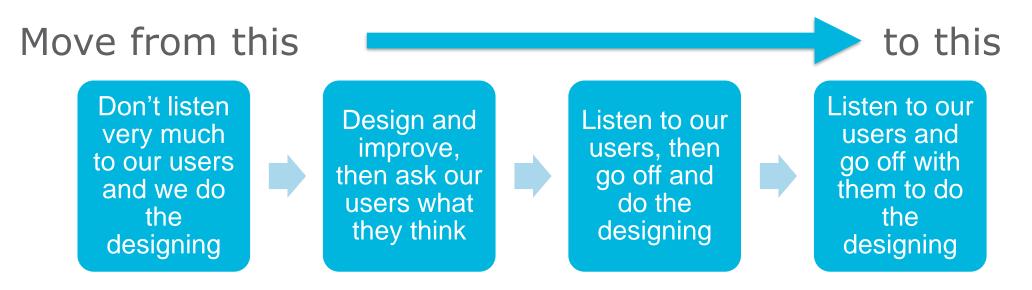


### Culture of Respect





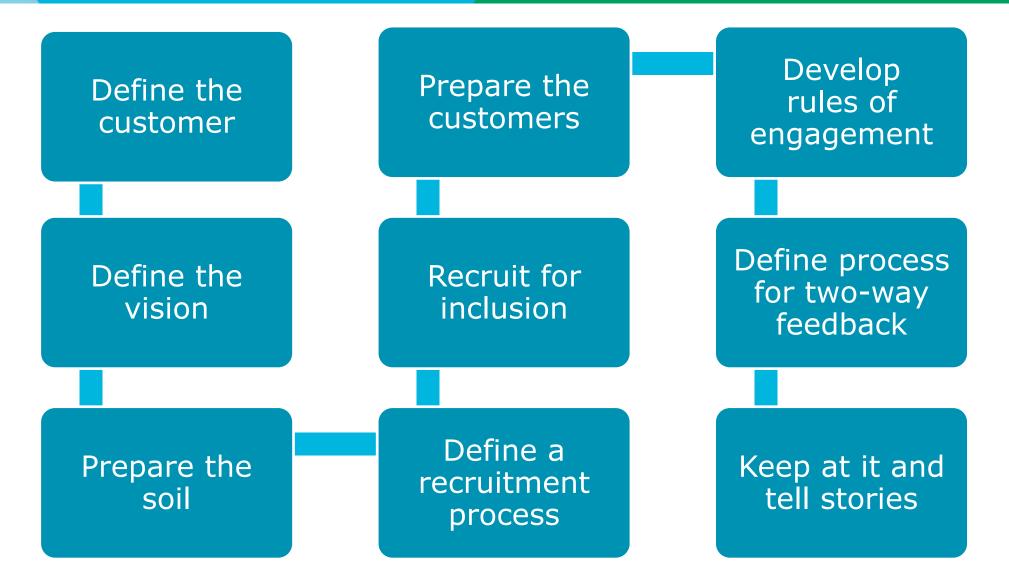
## **Define the Vision**



- Become an organization that routinely listens to and deeply understands customers' experiences
- Co-design better services through an active partnership with patients, family and staff

-Professor Paul Bate, UCL 2007

### **Implementing Co-design**



### Where It Began

- Emerged from U.K. National Health Service's Institute for Innovation and Improvement
- Imported to VM by our Innovation Chair, Paul Plsek
- Began learning and developing VM capabilities in 2009
- Integrating into VMPS to deepen focus on customer
- Several innovation events spawned the Patient-Family Partner Program in 2012

### **Defining Experience-Based Design**

# What **really** matters to our customers?

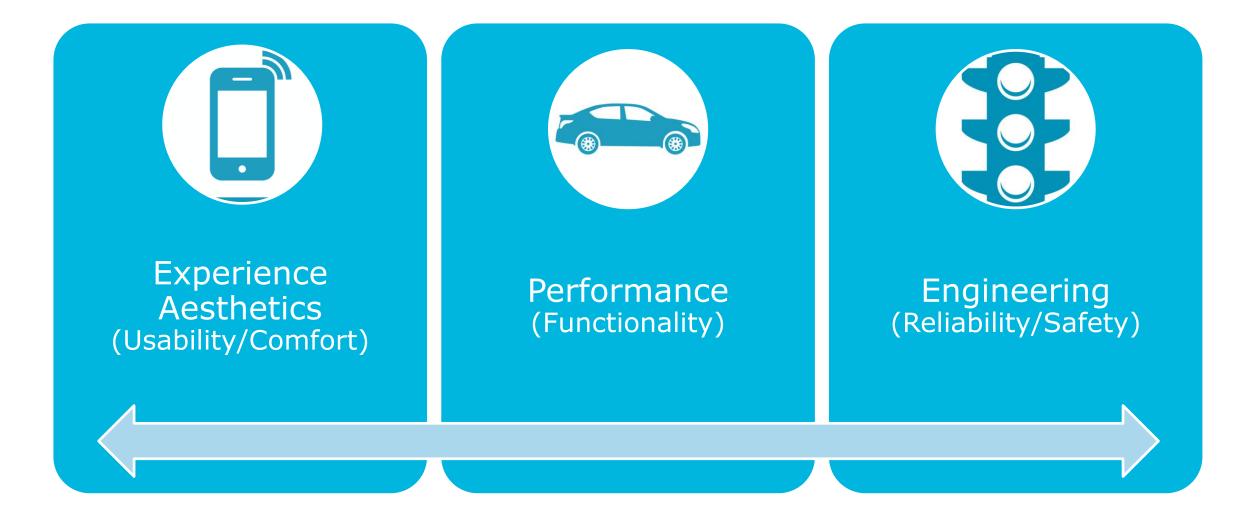
# And how do you know?

### The Value of Emotion Words

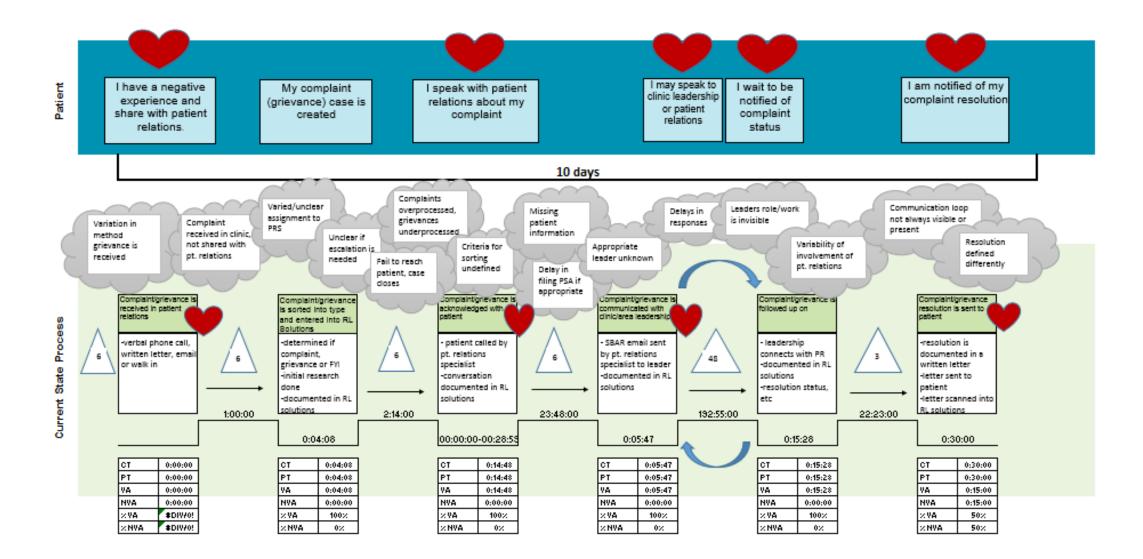
### **Emotion Word List**

Afraid	Enthusiastic	Ignored	Resentful
Angry	Frustrated	Insecure	Sad
Compassion	Grateful	Jealous	Safe
Confident	Great	Joyful	Satisfied
Depressed	Guilty	Loyal	Secure
Disgusted	Нарру	Okay	Sense of Accomplishment
Disrespected	Hatred	Optimistic	Successful
Empowered	Hopeful	Peaceful	Valued
Enjoyment	Hopeless	Pleased	

### Principles of Good Design

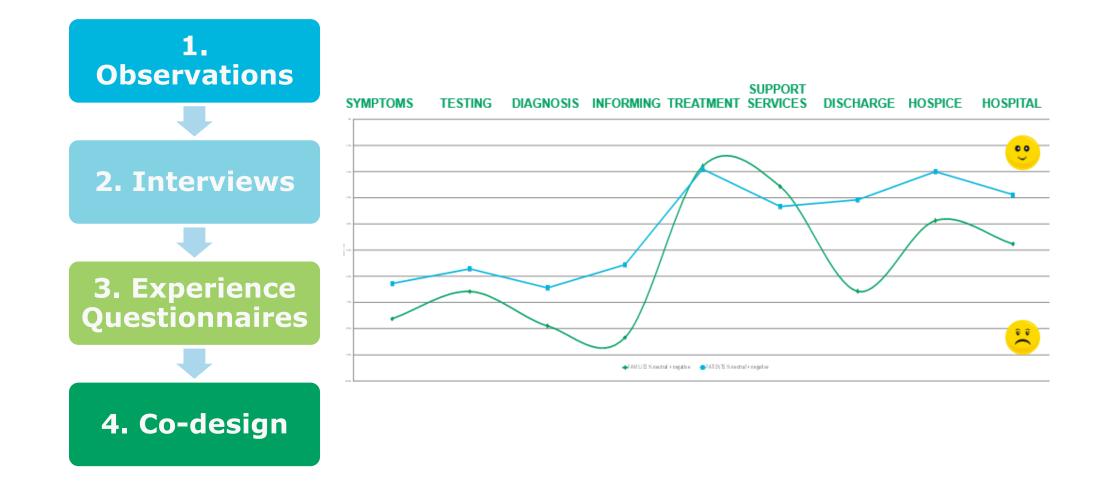


### **Compliments Technical Lean Tools**



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### Methods



### What Gets Measured Gets Improved

Percent negative and neutral responses

 "How did you feel during your first week of seeing patients?"

Baseline	Target
82%	0%

# With Them

### Move from this

Don't listen very much to our users and we do the designing

Design and improve, then ask our users what they think Listen to our users, then go off and do the designing Listen to our users and go off with them to do the designing

to this

-Professor Paul Bate, UCL 2007

# Develop of Program



# Side by Side

### Group Discussion



### Idea Generation



### Negotiating Priorities

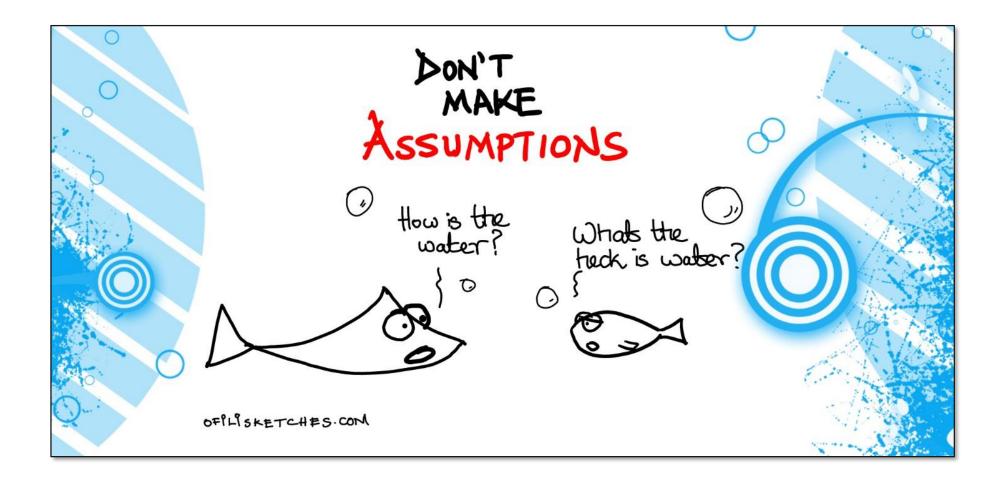


### **Diversity of Opportunities**



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### **Unanticipated Benefits**



# Stop Over-processing



### Shifts in Organizational Mindset

FROM	ТО
One patient on the team	Half patients, half staff
Designing for patients	Designing with patients
Voice of one	Voice of many
Convenient sampling	Broader sampling
Conventional surveys	More qualitative data
Collecting data for events only	Creating a habit of listening

### Mindset of Patient-Family Partners

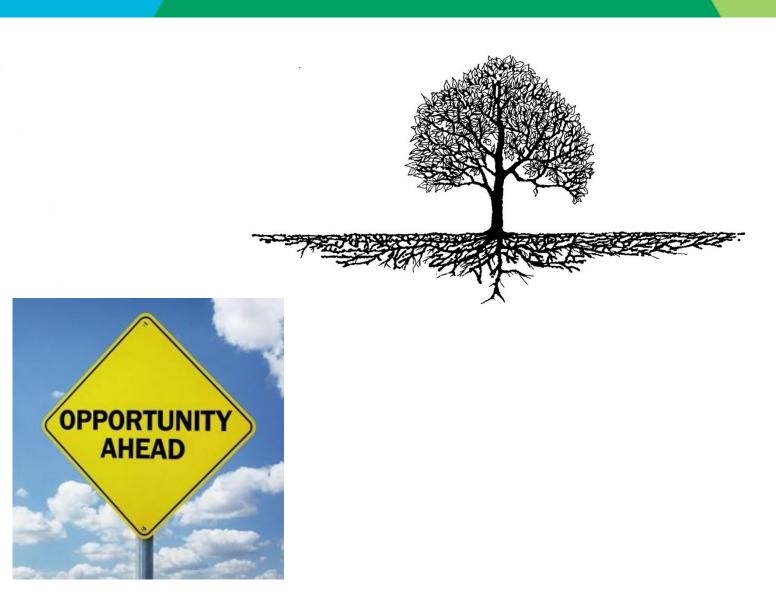
FROM	ТО
Deficit	Strength
Illusion of certainty	Discovering together
Disease focus	Quality of Life
Individual	Family / community
For / to me	With me
Spectator	Team Member
Isolation / closed	Inclusion / open
Hierarchy	Equal Partners

### Mindset of Virginia Mason Leaders

FROM	ТО
Anxious	Readiness
Knower	Learner
Fixer	Listener
Closed Minded	Open & Receptive
For / to them	With them
Fear	Humility
No way / it won't work	Let's try it
Vulnerable	Vulnerable

### A Few Pointers





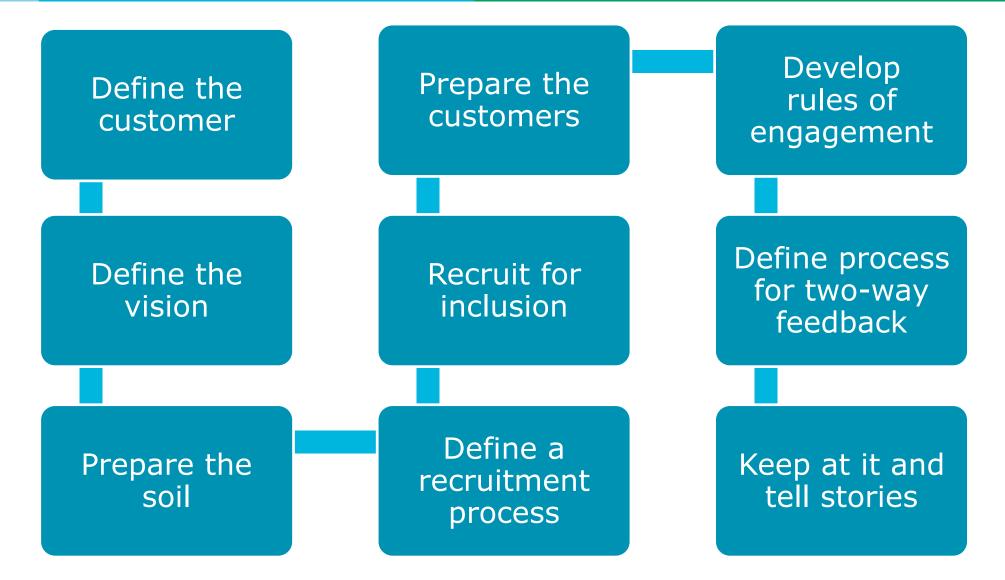




### **Our Next Steps**

- Diversify our patient-family partner panel
- Keep adding to ways for PFPs to get involved
- Get better at storytelling to influence our organization
- Building competence
  - -Methods
  - -People
- Reliability of the process for recruitment and feedback

### Where Do You Want to Be in 1 Year?



# Questions

**Experience-Based Design for Integrating the Patient Care Experience Into Healthcare Improvement: Identifying a Set of Reliable Emotion Words** Russ LR, Phillips J, Brzozowicz K, et al. Experience-based design for integrating the patient care experience into healthcare improvement: Identifying a set of reliable emotion words. *Healthcare*. 2013; 1-9.

#### Using Experience-Based Design to Improve the Care Experience for Patients With Pancreatic Cancer

Hagensen A, London AE, Phillips JJ, Helton W, Picozzi V, Blackmore CC. Using experiencebased design to improve the care experience for patients with pancreatic cancer. *Journal of Oncology 2016*. DOI: 10.1200/JOP.2016.011213

#### Using Experience-Based Design to Understand the Patient and Caregiver Experience with Delirium

Russ, Lauren; Phillips, Jennifer; Ferris, Val; London, Amy; Kendall, Logan; and Blackmore, Craig (2019) "Using experience-based design to understand the patient and caregiver experience with delirium," *Patient Experience Journal*: Vol. 6 : Iss. 1, Article 7. Available at: https://pxjournal.org/journal/vol6/iss1/7



Each Person. Every Moment. Better Never Stops.